

## PERSON SPECIFICATION

## FINANCE ASSISTANT

	Essential	Desirable
Qualifications &Training	Good Maths and English skills (Level 2/GCSE Grade C/4 or above/O Level equivalent	
	Sound knowledge and experience of finance applications	Finance qualification
	Ability to effectively use a variety of ICT e.g. Word, Excel, Publisher	
	Willingness to undertake further training appropriate to this role	
Experience, knowledge, skills and	General office experience, accessing emails and forwarding/replying as necessary and dealing with a range of administrative/financial tasks	Sound
understanding	Experience of finance transactions e.g. raising sales invoices and purchase orders, paying invoices, bank reconciliation, debt collection	knowledge of Arbor, E5 or SAGE Intacct, and
	Experience of setting up and using spreadsheets and word processing documents	iTrent software
	Ability to handle sensitive situations diplomatically and positively	
	Effective written and verbal communication skills appropriate for a range of different situations	
	To work on own initiative without supervision	
	To meet deadlines through excellent organisation and prioritisation	
	Experience of dealing effectively with the general public	
	Understanding of the importance of confidentiality	
Personal qualities	Team player attitude	
	Well-presented and polite with an excellent telephone manner and communication skills	

Ability to work under pressure while maintaining a positive professional attitude	
Maintain a good sense of humour	
Ability to take accurate messages and follow up where necessary	
Displays warmth, care and sensitivity in dealing with all pupils, parent carers and other stakeholders	
Excellent interpersonal skills	
Ability to work flexibly and be adaptable to changing circumstances and open to new ideas	
Ability to prioritise and be extremely well organised	
Ability to learn quickly	
Ability to ask for help when needed	
Friendly and approachable disposition	
Reliable and punctual	